



eve life

# 常州永安公共自行车系统股份有限公司

Changzhou Youon Public Bicycle System Co., Ltd.

（常州市新北区汉江路 400 号）

## 首次公开发行 A 股股票招股说明书

保荐人（主承销商）



（北京市朝阳区建国门外大街 1 号国贸大厦 2 座 27 层及 28 层）

---

---

---



---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

		<b>59,773.60</b>	<b>58,088.36</b>

---

	<b>4,663</b>	<b>100%</b>

---

---

---

---

---

---

---

---

---

---



---












---


---

---

---

1、 “ ”

1

---







---

**2**

“ ”

**1**

**2**



---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

	<b>2016</b>	<b>2015</b>	<b>2014</b>

	<b>2016</b>	<b>2015</b>	<b>2014</b>





---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

2

		<b>6,000</b>	<b>100%</b>

3

4



2010 8


---

		<b>500.0000</b>	<b>100.0000</b>	<b>100.0000%</b>

**2011 7**

		<b>500.0000</b>	<b>200.0000</b>	<b>100.0000%</b>

**2012 3**

---

		<b>550.0000</b>	<b>550.0000</b>	<b>100.0000%</b>

2012 9

		<b>611.1111</b>	<b>611.1111</b>	<b>100.0000%</b>



2013 8

---

		<b>643.2748</b>	<b>643.2748</b>	<b>100.0000%</b>

---

2013 8

		643.2748	643.2748	100.0000%

2013 8

---

		<b>670.0779</b>	<b>670.0779</b>	<b>100.0000%</b>







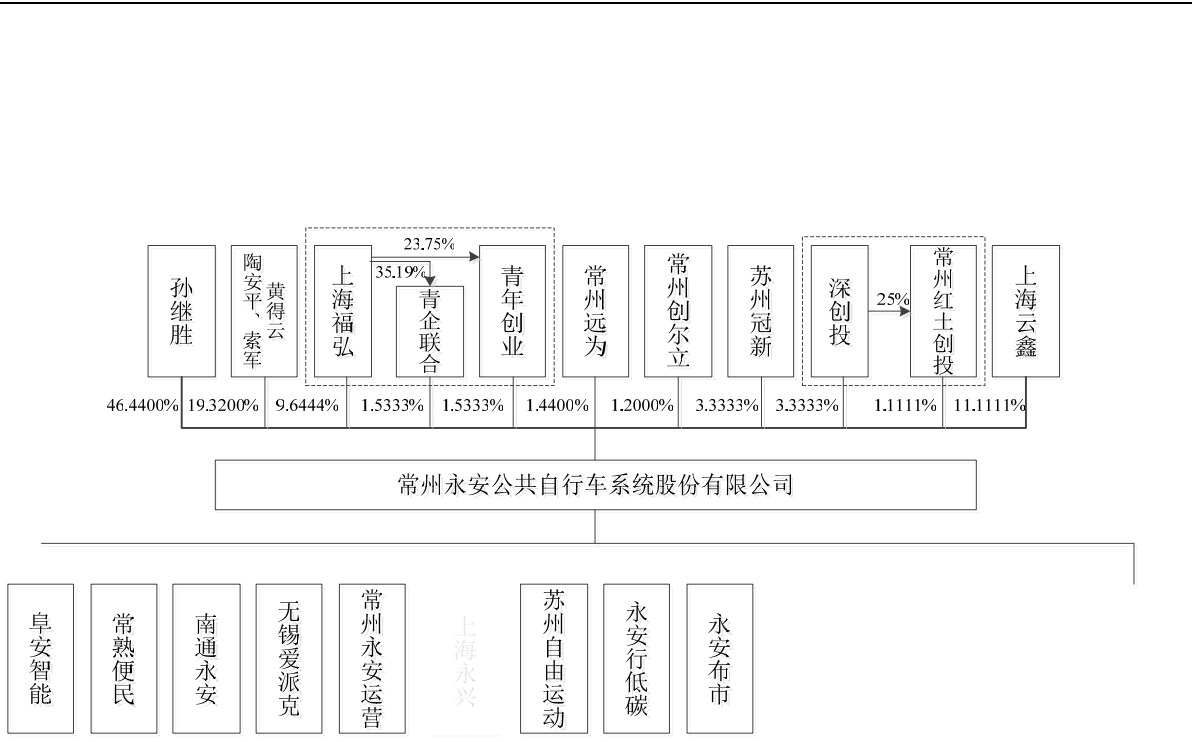
---

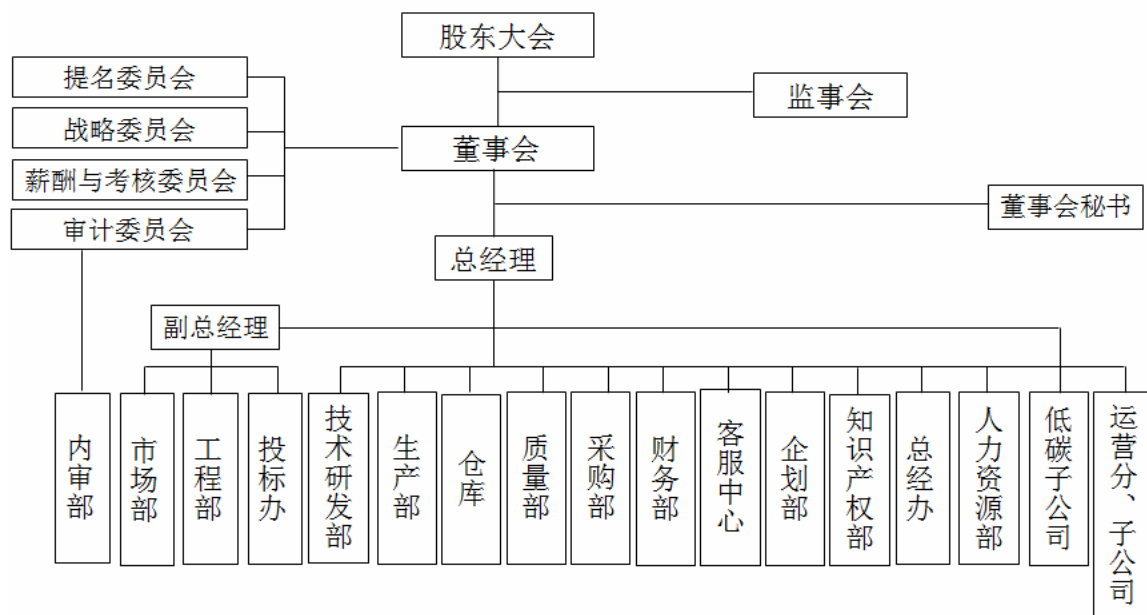
---

		2011	12	31	2011		2011	
	-							

---







1

2

---

3

4

---

5

6



---

**8**

**9**

---

**10**

**11**

**12**

---

**13**

**14**

---

**15**

**16**

---

**17**

**1**

---

2

3

4

5

---

6

7



**8**

**9**



---

11

12

13

---

14

15

---

**16**

**17**

---

**18**

**19**











---

/









---

		/			

---

	<b>2016</b>	<b>2015</b>	<b>2014</b>


---




---

---

		100,000	100.00%	-	-

	/				



---

		<b>4,000</b>	<b>100%</b>	-	-

		<b>360</b>	<b>100%</b>	-	-

---

		<b>450</b>	<b>100%</b>	-	-



---

		<b>100,000</b>	<b>100%</b>	-	-	-

5%

---


---



		<b>7,200.0000</b>	<b>100.0000%</b>	<b>7,200.0000</b>	<b>75.0000%</b>
		-	-	<b>2,400.0000</b>	<b>25.0000%</b>
		<b>7,200.0000</b>	<b>100.0000%</b>	<b>9,600.0000</b>	<b>100.0000%</b>

---

		<b>6,929.9215</b>	<b>96.2489%</b>

		<b>4,734.7220</b>	<b>65.7600%</b>	-

---



---

2

	<b>4,663</b>	<b>100%</b>

3

	<b>4,663</b>	<b>100%</b>

---

**1**


---


---

---

---



„ 0 ² y8 \*=8̄ ìCμ\_0

---

---

**1.**

**2.**

**PPP**

---

3.

4.

5.



**1**

**1**

---

2

3

2

/ /		

---


/ /		



---


**1**

**1**



**2**

**3**

---

4

2.

1

2



**1**

---



---





---


---

---

---

**2016**

	<b>2016</b>	<b>2016</b>	<b>2016</b>	<b>2015</b>	<b>2014</b>

---

**2016**

<b>2016</b>	<b>2.00</b>	<b>3.92</b>

**2016**





**1**

**1**

**2**

---

3

4

2

---

**3**

**1**



---



---

**1**

**2**



---

2

1 “ ”

1



---





---

4

2

“ ”

1



**2**

**3**

---

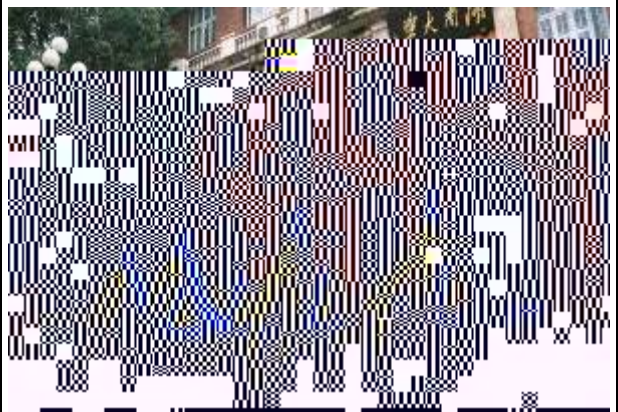
---



---

---





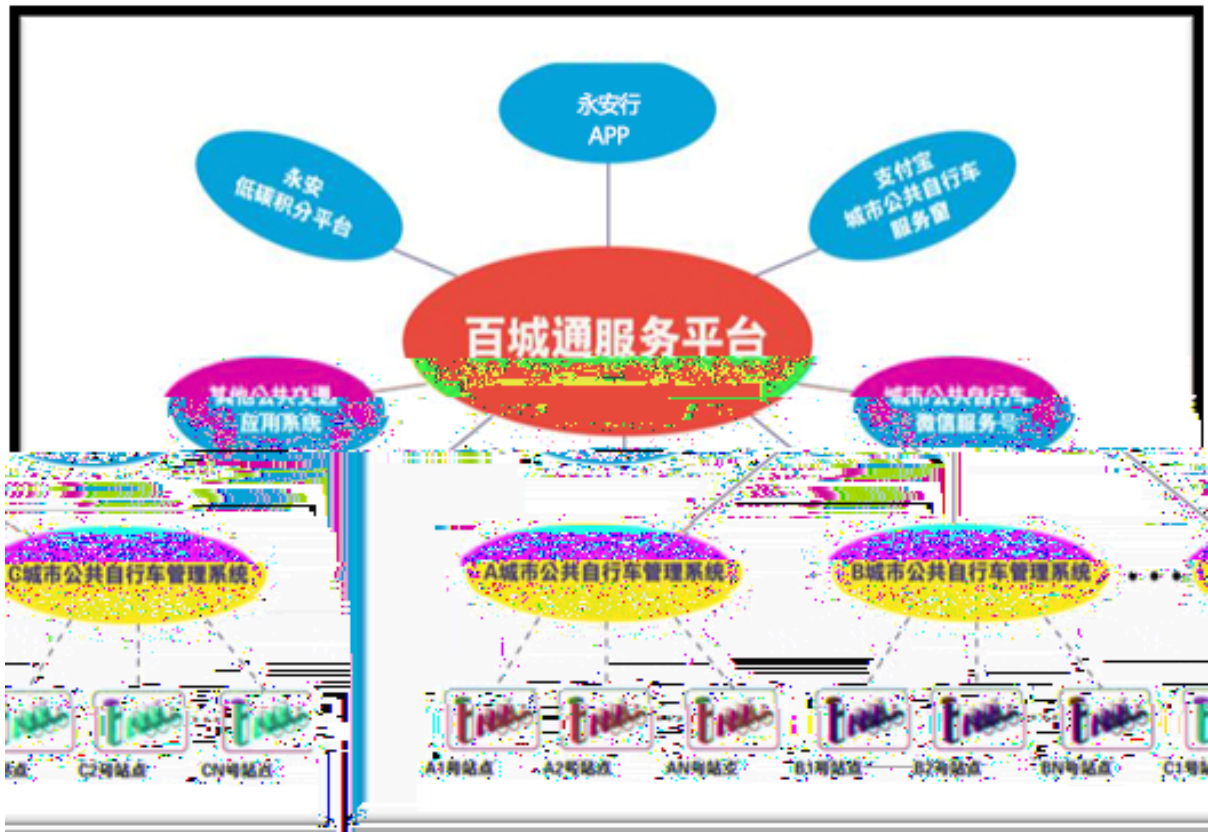


---



---

---





3

---



[Empty box]



[Empty box]



[Empty box]



[Empty box]



[Empty box]



[Empty box]



[Empty box]



[Empty box]



[Empty box]



[Empty box]



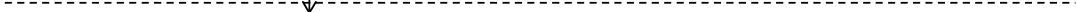
[Empty box]

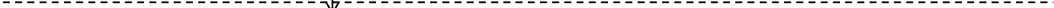


[Empty box]



[Empty box]





---



**1**

**2**









---

2016



---

	<b>2016</b>	<b>2015</b>	<b>2014</b>

---



---

**1**

	<b>2014</b>	<b>2015</b>	<b>2016</b>

---

	2016		2015		2014	

	2016		2015		2014	
	<b>77,423.63</b>	<b>100.00%</b>	<b>61,972.42</b>	<b>100.00%</b>	<b>38,064.02</b>	<b>100.00%</b>

	2016		2015		2014	
	<b>77,423.63</b>	<b>100.00%</b>	<b>61,972.42</b>	<b>100.00%</b>	<b>38,064.02</b>	<b>100.00%</b>

2

<b>2016</b>				

		<b>16,799.61</b>	<b>21.7%</b>
<b>2015</b>			
		<b>14,547.45</b>	<b>23.5%</b>
<b>2014</b>			
		<b>12,353.61</b>	<b>32.5%</b>

			(%)	
	-	<b>10,325.56</b>	<b>43.15</b>	-
	-	<b>23,926.87</b>	-	-

			(%)	
	-	<b>8,073.36</b>	<b>36.10</b>	-
	-	<b>22,358.25</b>	-	-

			(%)	
	-	6,033.99	41.80	-
	-	14,435.10	-	-

			(%)	
	-	14,587.02	27.34	-
	-	53,363.46	-	-

---

			(%)	
	-	13,785.56	34.80	-
	-	39,614.17	-	-

			(%)	
	-	11,110.34	47.02	-
	-	23,628.92	-	-

---



		<b>7,614.84</b>		<b>800.05</b>

		<b>4,071.08</b>		<b>3,902.47</b>

---

		<b>2,371.86</b>		<b>2,371.86</b>

		<b>3,063.25</b>		<b>2,122.06</b>

		<b>2,833.46</b>		<b>2,833.46</b>

---

		2,862.76		2,862.76

---

2

3

<b>2016</b>			
		<b>16,479.95</b>	<b>36.9%</b>
<b>2015</b>			
		<b>12,558.48</b>	<b>41.0%</b>
<b>2014</b>			

---

		<b>14,733.23</b>	<b>39.0%</b>

---

				/						
--	--	--	--	---	--	--	--	--	--	--









---



---

---



---


	428.76	80.30	348.46

		( )			

2

				/	
					
					
	<b>永安</b>				
					
					
	citybike				

				/	
7					
8	百城通				
9	百城通				
10	eveafe				
11	骑旅				
12	citybike				
	骑驴				
	百城互联				

				/	
	百城互联				
	骑旅				
					
	骑旅				
	YONGAN				

---

				/	
	922				
	漫心之旅				
	漫心之旅				
	骑旅				
	百城互联				

---

				/	
	<b>UIBIKE</b>				
	永安行				
	百城互联				
	<b>EVERSAFE</b>				

---

				/	
	漫心之旅				
	<b>922</b>				
	骑旅				
	漫心之旅				

---

				/	
	ibike+				
	永安行				
	922				
	ibike+				
	漫心之旅				

---

				/	
	骑旅				
	YONGAN				
	Citybike				
	漫行之旅				
	永安公共				















---







---



---


	<b>2016</b>	<b>2015</b>	<b>2014</b>

---

--	--	--	--


---

		/
		➤
		➤
		➤
		➤
		➤

---

---

---

---

---

---

---

**1**

**5%**


**2**





---

1

1

2

1

					%	

---

					%	

2


1

---

2

3

4

---

---

---

---

---

**1**


**1968 9**

**1979 2**

---

1975 12

1980 3

1968 4

1964 5

1975 10

---

**1**


**1975 12**

**1969 8**

---

1973 11

2


---

1972 2

1979 10

1975 9










---

---

---

---

---

---





---

---

---

---

---

---

---

---

---



---




---


---

---



---

---

---

---





	<b>2016 12 31</b>	<b>2015 12 31</b>	<b>2014 12 31</b>

	<b>2016</b>	<b>2015</b>	<b>2014</b>





---

	<b>2016</b>	<b>2015</b>	<b>2014</b>

**1**

	<b>2016 12 31</b>	<b>2015 12 31</b>	<b>2014 12 31</b>





---

	<b>2016</b>	<b>2015</b>	<b>2014</b>

	<b>2016</b>	<b>2015</b>	<b>2014</b>





---




---

---

---



---

3

4

---

5

6

---


	%

**1**

**2**

---

3

4

5

1

2

3



---


---

---





---

	<b>2016</b>	<b>2015</b>	<b>2014</b>

---

	2016	2015	2014

--	--

---

	<b>168,697,871.55</b>

---

	<b>69,539,866.76</b>	<b>100.00%</b>	<b>7,041,749.57</b>	<b>62,498,117.19</b>

	<b>132,816,758.55</b>		<b>132,816,758.55</b>

---

	<b>5,292,607.78</b>

	<b>26,532,353.78</b>	<b>7,469,097.77</b>	<b>19,063,256.01</b>




---

	<b>2016 12 31</b>
	<b>260,510,647.37</b>

	<b>2016 12 31</b>
	<b>108,964,243.45</b>

	<b>2016 12 31</b>

	<b>2016 12 31</b>
	<b>17,087,305.19</b>

	<b>2016 12 31</b>
	<b>173,624,621.25</b>

	<b>2016 12 31</b>	<b>2015 12 31</b>	<b>2014 12 31</b>

---

2016 12 31 2015 12 31

---



---


---

---

**1**

	2016-12-31		2015-12-31		2014-12-31	
	<b>130,388.29</b>	<b>100.00%</b>	<b>96,410.76</b>	<b>100.00%</b>	<b>75,933.46</b>	<b>100.00%</b>

---

2

	2016-12-31		2015-12-31		2014-12-31	
	<b>69,455.13</b>	<b>100.00%</b>	<b>45,718.49</b>	<b>100.00%</b>	<b>34,962.95</b>	<b>100.00%</b>

	2016.12.31	2015.12.31	2014.12.31



---

	<b>2016-12-31</b>	<b>2015-12-31</b>	<b>2014-12-31</b>
--	-------------------	-------------------	-------------------

	<b>34,664.35</b>	<b>100.00%</b>	<b>22,841.46</b>	<b>100.00%</b>	<b>12,751.15</b>	<b>100.00%</b>

<b>2016-12-31</b>				
	<b>8,722.85</b>	<b>25.16%</b>		

<b>2015-12-31</b>				

2015-12-31				
	6,133.63	26.85%		

2014-12-31				
	4,537.91	35.61	-	-

---

	<b>1</b>	<b>2</b>	<b>3=2/1</b>	<b>(4)</b>	<b>(5=4/2)</b>
				<b>6</b>	<b>6</b>
	<b>6</b>	<b>6</b>	<b>6-12</b>	<b>1-2</b>	<b>2</b>

---


---

---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

,

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

---


	2016.12.31		2015.12.31		2014.12.31	
	<b>13,281.68</b>	<b>100.00%</b>	<b>5,437.59</b>	<b>100.00%</b>	<b>5,745.71</b>	<b>100.00%</b>

---

	2016.12.31		2015.12.31		2014.12.31	
	<b>10,578.34</b>	<b>100.00%</b>	<b>4,061.89</b>	<b>100.00%</b>	<b>4,844.63</b>	<b>100.00%</b>

---

	<b>100</b>	<b>100</b>		
--	------------	------------	--	--

---

	<b>100</b>	<b>100</b>		

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

---

	2016.12.31	2015.12.31	2014.12.31
	529.26	1,223.44	815.97

3

	2016-12-31		2015-12-31		2014-12-31	
	60,933.16	100.00%	50,692.27	100.00%	40,970.52	100.00%

---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>
--	-------------------	-------------------	-------------------



---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>
--	-------------------	-------------------	-------------------

---

	2016.12.31		2015.12.31		2014.12.31	
	<b>10,052.38</b>	<b>100.00%</b>	<b>4,951.11</b>	<b>100.00%</b>	<b>6,133.71</b>	<b>100.00%</b>

---

---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

	<b>2016.12.31</b>		<b>2015.12.31</b>		<b>2014.12.31</b>	
	<b>348.46</b>	<b>100.00%</b>	<b>349.63</b>	<b>100.00%</b>	<b>361.81</b>	<b>100.00%</b>

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

---

	2016.12.31		2015.12.31		2014.12.31	
	<b>46,629.01</b>	<b>100.00%</b>	<b>43,159.04</b>	<b>100.00%</b>	<b>33,127.04</b>	<b>100.00%</b>



---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

---

**1**

	2016-12-31		2015-12-31		2014-12-31	

---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

	<b>2016.12.31</b>		<b>2015.12.31</b>		<b>2014.12.31</b>	
	<b>7,000.00</b>	<b>100.00%</b>	<b>7,000.00</b>	<b>100.00%</b>	<b>5,500.00</b>	<b>100.00%</b>



---

	2014	2015	2016	2015	2016

	2016.12.31	2015.12.31	2014.12.31

	2016-12-31		2015-12-31		2014-12-31	
	<b>10,896.42</b>	<b>100.00%</b>	<b>6,273.24</b>	<b>100.00%</b>	<b>7,813.23</b>	<b>100.00%</b>

---

	2016.12.31	2015.12.31	2014.12.31

---

	2016.12.31	2015.12.31	2014.12.31
--	------------	------------	------------

---

	<b>2016.12.31</b>	<b>2015.12.31</b>	<b>2014.12.31</b>

	<b>2016-12-31</b>	<b>2015-12-31</b>	<b>2014-12-31</b>
	<b>17,362.46</b>	<b>12,063.10</b>	<b>8,456.71</b>

---

	2015	2014

---



	2016-12-31		2015-12-31		2014-12-31	
	<b>10,857.08</b>	<b>100.00%</b>	<b>713.63</b>	<b>100.00%</b>	<b>452.57</b>	<b>100.00%</b>

	2016.12.31	2015.12.31	2014.12.31

---

**1**

	<b>2016-12-31</b>	<b>2015-12-31</b>	<b>2014-12-31</b>
	<b>2016</b>	<b>2015</b>	<b>2014</b>



---

3

	2016	2015	2014

---

**4**

**1**

	<b>2016</b>	<b>2015</b>	<b>2014</b>

**2**

---

---

	2016		2015		2014	

	2016		2015		2014	

---

---

---



---

---

**3**

	<b>2016</b>		<b>2015</b>		<b>2014</b>	
	<b>77,423.63</b>	<b>100.00%</b>	<b>61,972.42</b>	<b>100.00%</b>	<b>38,064.02</b>	<b>100.00%</b>

**4**

---

	2016		2015		2014	
	<b>77,423.63</b>	<b>100.00%</b>	<b>61,972.42</b>	<b>100.00%</b>	<b>38,064.02</b>	<b>100.00%</b>

---

	2016		2015		2014	
	<b>23,926.87</b>	<b>100.00%</b>	<b>22,358.25</b>	<b>100.00%</b>	<b>14,435.10</b>	<b>100.00%</b>

	2016		2015		2014	
	<b>53,363.46</b>	<b>100.00%</b>	<b>39,614.17</b>	<b>100.00%</b>	<b>23,628.92</b>	<b>100.00%</b>

	2016		2015		2014	
	53,350.75	100.00%	42,720.42	100.00%	23,337.55	100.00%
	53,350.75	100.00%	42,720.42	100.00%	23,337.55	100.00%

	2016		2015		2014	
	13,971.18	100.00%	14,394.14	100.00%	7,548.60	100.00%

---

	<b>2016</b>	<b>2015</b>	<b>2014</b>
	<b>13,971.18</b>	<b>14,394.14</b>	<b>7,548.60</b>

—

---

	2016		2015		2014	
	<b>39,284.09</b>	<b>100.00%</b>	<b>28,326.28</b>	<b>100.00%</b>	<b>15,788.95</b>	<b>100.00%</b>

	2016	2015	2014
	<b>19,127.90</b>	<b>20,960.93</b>	<b>28,221.96</b>

---

---

---

	2016		2015		2014	
	<b>24,072.87</b>	<b>100.00%</b>	<b>19,252.00</b>	<b>100.00%</b>	<b>14,726.47</b>	<b>100.00%</b>

	2016		2015		2014	
	<b>24,072.87</b>	<b>100.00%</b>	<b>19,252.00</b>	<b>100.00%</b>	<b>14,726.47</b>	<b>100.00%</b>

---

	2016	2015	2014

---

	<b>2016</b>	<b>2015</b>	<b>2014</b>

---

---

	2016		2015		2014	
	<b>7,097.66</b>	<b>9.17%</b>	<b>4,720.58</b>	<b>7.62%</b>	<b>4,137.13</b>	<b>10.87%</b>

---

	2016		2015		2014	
	<b>2,338.41</b>	<b>100.00%</b>	<b>1,526.30</b>	<b>100.00%</b>	<b>1,281.39</b>	<b>100.00%</b>

---

---

---

**3**

	2016		2015		2014	
	<b>538.44</b>	<b>100.00%</b>	<b>323.75</b>	<b>100.00%</b>	<b>493.82</b>	<b>100.00%</b>

**1**

	2016	2015	2014

	2016	2015	2014
	792.92	1,528.71	1,197.43

2

	2016	2015	2014
	1,299.13	1,306.76	324.58

3

	2016	2015	2014
	-		
	-		7.23

---

4 /

	2016	2015	2014

	2016	2015	2014

---

	<b>2016</b>	<b>2015</b>	<b>2014</b>
	<b>567.73</b>	<b>804.82</b>	<b>29.68</b>
	<b>423.58</b>	<b>602.32</b>	<b>16.77</b>
	<b>423.13</b>	<b>602.36</b>	<b>16.51</b>

---

2

3

---

4

	2016	2015	2014
	2,128.70	1,369.79	10,742.43

1

,



---


2

3

4

---

	<b>2016</b>	<b>2015</b>	<b>2014</b>
	<b>26,894.98</b>	<b>20,674.85</b>	<b>27,219.24</b>

---

---

		<b>59,773.60</b>	<b>58,088.36</b>

---

---

	<b>4,663</b>	<b>100%</b>

---

---

---

---

---

1

	2017.3.31	2016.12.31
	136,212.33	130,388.29
	79,442.96	76,317.26
	56,769.37	54,071.03

2

---

	<b>2017 1-3</b>	<b>2016 1-3</b>

**3**

	<b>2017 1-3</b>	<b>2016 1-3</b>

**4**

	<b>2017 1-3</b>	<b>2016 1-3</b>

**5**

	<b>2017.3.31</b>	<b>2016.12.31</b>	







---

---

**6**

**7**

---

---

---

		<b>59,773.60</b>	<b>58,088.36</b>

---


---





---

---

**3**

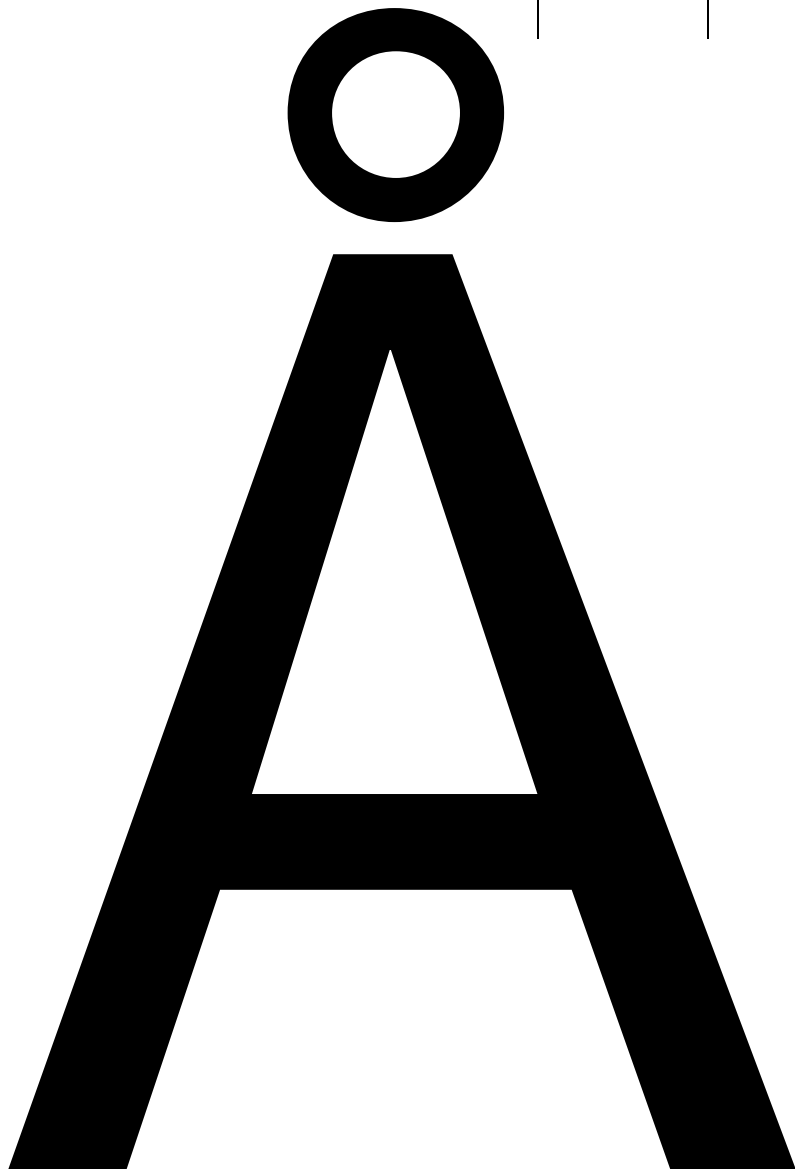
		<b>4,773.6</b>

<b>1</b>		<b>1,487.8</b>
<b>2</b>		<b>87.0</b>



---

2				442.5



---

				<b>100.0</b>

		<b>523.0</b>

---

5

		1	2	3	4	1	2	3	4
		√							
			√	√	√	√	√		
						√	√	√	
						√	√	√	√
									√

		T1	T2	
		<b>1,020.0</b>	<b>3,753.6</b>	<b>4,773.6</b>

6

7

---

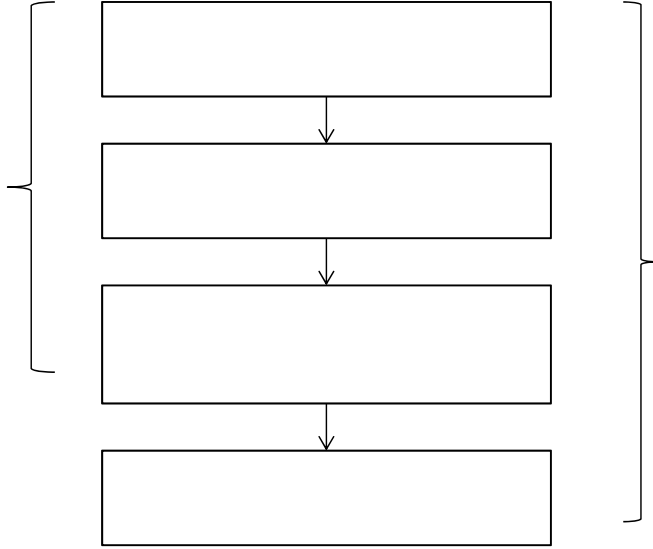
**8**

**1**

---

2

3







---

1

	2016.12.31		2015.12.31		2014.12.31	
	-	-	-	-	-	-
	-	-	-	-	-	-
					-	-
	<b>7,000.00</b>	<b>100%</b>	<b>7,000.00</b>	<b>100.00%</b>	<b>5,500.00</b>	<b>100.00%</b>
			-	-	-	-
			-	-	-	-

---


2

	2016	2015	2014

---

	<b>2016</b>	<b>2015</b>	<b>2014</b>

---

---

---

---

---

---

---

---



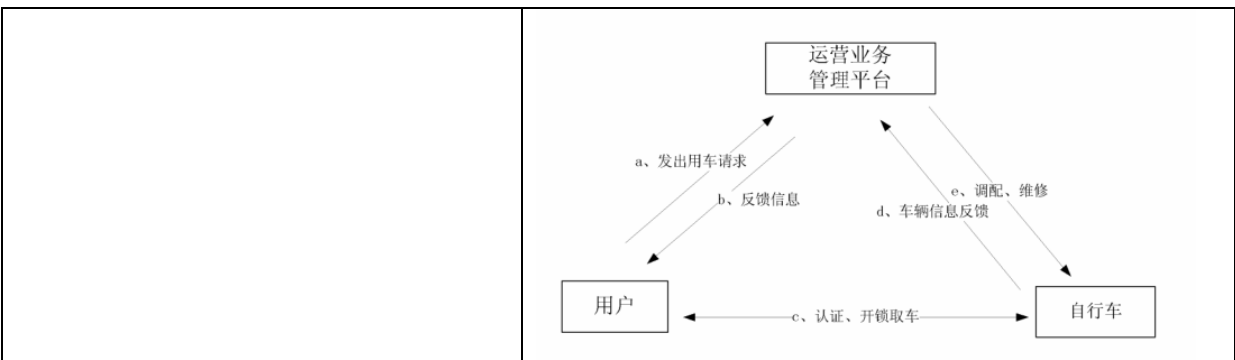


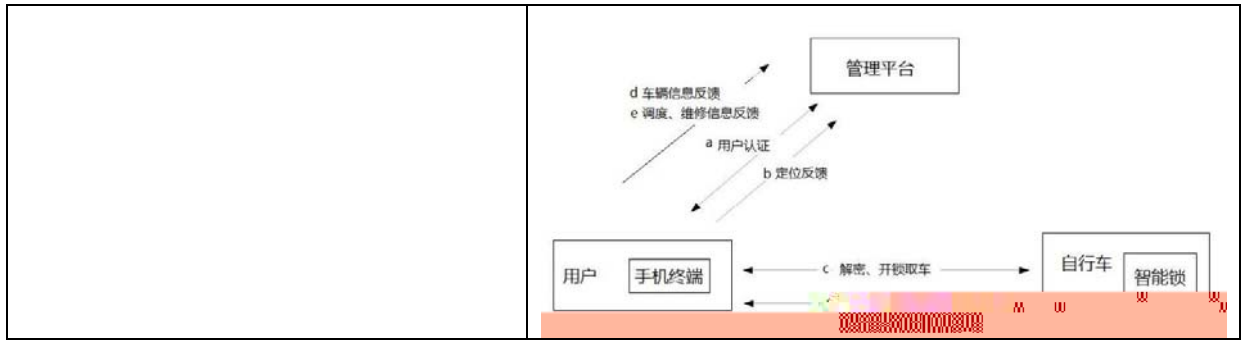
/

---

---

---





---

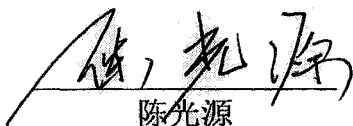
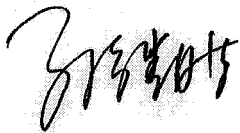
---

## 第十六节董事、监事、高级管理人员 及有关中介机构声明

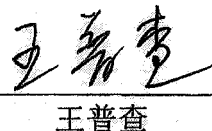
### 一、发行人全体董事、监事、高级管理人员声明

本公司全体董事、监事、高级管理人员承诺本招股说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

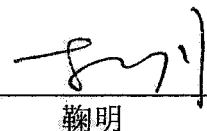
全体董事签名：



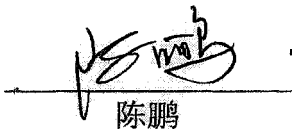
陈光源



王普查

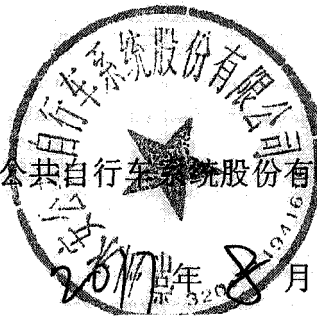


鞠明



陈鹏

常州永安公共自行车系统股份有限公司

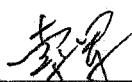


2017年8月4日

## 发行人全体董事、监事、高级管理人员声明

本公司全体董事、监事、高级管理人员承诺本招股说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

全体监事签名：



索军



匡鹤



牟静



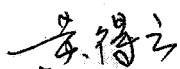
常州永安公共自行车系统股份有限公司

2017年8月4日

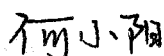
## 发行人全体董事、监事、高级管理人员声明

本公司全体董事、监事、高级管理人员承诺本招股说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

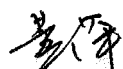
除董事、监事以外的本公司高级管理人员签名：



黄得云



何小阳



董萍



常州永安公共自行车系统股份有限公司

2017年8月4日

## 二、保荐人（主承销商）声明

本公司已对招股说明书及其摘要进行了核查，确认不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。

法定代表人： 毕明建 (签名)

毕明建

保荐代表人： 潘志兵 (签名)

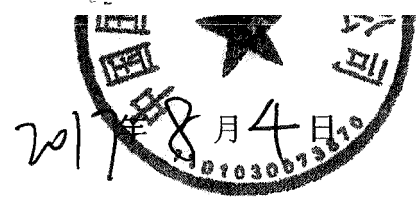
潘志兵

沈璐璐 (签名)

沈璐璐

项目协办人： 赵欢 (签名)

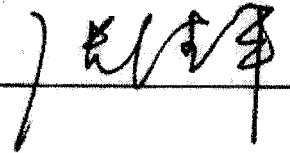
赵欢



### 三、发行人律师声明


本所及经办律师已阅读招股说明书及其摘要，确认招股说明书及其摘要与本所出具的法律意见书和律师工作报告无矛盾之处。本所及经办律师对发行人在招股说明书及其摘要中引用的法律意见书和律师工作报告的内容无异议，确认招股说明书不致因上述内容而出现虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担相应的法律责任。

律师事务所负责人：

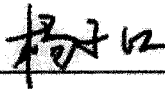


张继平

经办律师：



胡基



杨子江

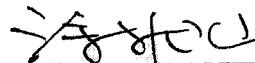
北京市海问律师事务所



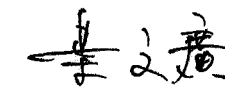
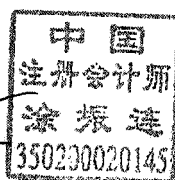
#### 四、会计师事务所声明

本所及签字注册会计师已阅读招股说明书及其摘要，确认招股说明书及其摘要与本所出具的审计报告、内部控制鉴证报告及经本所核验的非经常性损益明细表无矛盾之处。本所及签字注册会计师对发行人在招股说明书及其摘要中

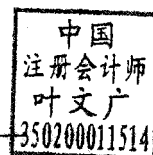
签字注册会计师：



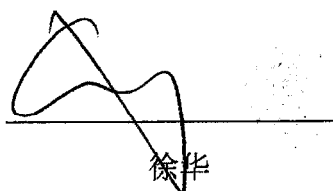
涂振连



叶文广



会计师事务所负责人：



徐华

致同会计师事务所（特殊普通合伙）

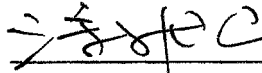


2017年8月4日

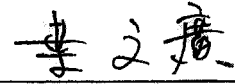
## 五、验资机构声明

本机构及签字注册会计师已阅读招股说明书及其摘要，确认招股说明书及其摘要与本机构出具的验资报告无矛盾之处。本机构及签字注册会计师对发行人在招股说明书及其摘要中引用的验资报告的内容无异议，确认招股说明书不

签字注册会计师：



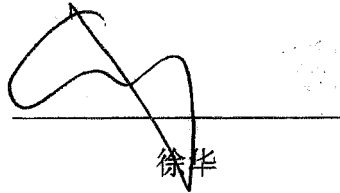
涂振连



叶文广

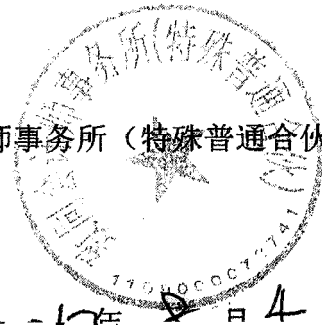


会计师事务所负责人：



徐华

致同会计师事务所（特殊普通合伙）

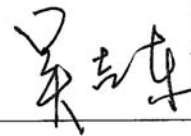


2017年 月 4 日

## 六、资产评估机构声明

本机构及签字注册资产评估师已阅读招股说明书及其摘要，确认招股说明书及其摘要与本机构出具的资产评估报告无矛盾之处。本机构及签字注册资产评估师对发行人在招股说明书及其摘要中引用的资产评估报告的内容无异议，确认招股说明书不致因上述内容而出现虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担相应的法律责任。

经办注册资产评估师：\_\_\_\_\_





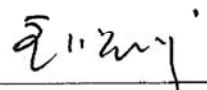
吴吉东





周冠华

资产评估机构负责人：\_\_\_\_\_



王顺林

江苏银信资产评估房地产估价有限公司

2017年8月4日

---