

2020

2

2020

2017 521

2017 8 7

A

2,400.00

26.85

2017 8

			13.59				
2020	12	31		54,564.01			
			3,524.36	3,842.85			
			3,524.36	240.16			
			78.33				
				[2020] 2772			
			2020	11	24	8,864,800	
						100	88,648.00
						1,647.89	
87,000.11							
							[2020]216Z0027
2020							5,543.66
							68.97
14.80							
2020	12	31					5,543.66
							81,456.45
							81,402.27
							14.80
							81,387.48

2015 3 31

2018 5 30

2017 8

2020 12 31

2020 12 31

	471570229548	38,410,265.46
	8110501012300882902	2,447.75
	10615101040233887	15,741.88
		38,428,455.09

2

2013

2020 12 5

2020 12 31

	10615101040241393	360,062,189.97
	8110501012001639161	120,917,729.74
	554748568885	333,042,813.40
		814,022,733.11

2020

2020 12 31
6,763.36

2020 11 30
46,792,851.72

2018 12 11

4,800

12

2019 7 18 4,800

186

3.75% 917,260.27

2020 1 20

2021 1 5

4.5

A

12

2020

2

2020												
				1,467,363,600.00						67,633,575.93		
				580,883,600.00						12,196,950.00		
				886,480,000.00						55,436,625.93		
				-						607,269,748.88		
				-						551,833,122.95		
										55,436,625.93		
				(1)	(2)	(3)	(2)-(1)	(%)(4) (2)/(1)				
		47,736,000.00	47,736,000.00		12,196,950.00	12,492,450.00			2021			
		483,147,600.00	483,147,600.00			489,340,672.95						
		50,000,000.00	50,000,000.00			50,000,000.00						
		580,883,600.00	580,883,600.00		12,196,950.00	551,833,122.95						

		736,480,000.00	736,480,000.00		23,741,711.69	23,741,711.69						
		150,000,000.00	150,000,000.00		31,694,914.24	31,694,914.24						
		886,480,000.00	886,480,000.00		55,436,625.93	55,436,625.93						
		1,467,363,600.00	1,467,363,600.00		67,633,575.93	607,269,748.88						

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	186	3.75%	917,260.27	2020	1	20
	A			4.5		12

(此页无正文，为《中国国际金融股份有限公司关于永安行科技股份有限公司
2020年度募集资金存放与使用情况的专项核查报告》之签章页)

保荐代表人：



赵欢



杨光

中国国际金融股份有限公司

2021年4月14日

