

2021 6

HAIWEN & PARTNERS

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BEIJING

SHANGHAI

SHENZHEN

HONG KONG

CHENGDU

2020

1

2

3

4

5

2018 10 29 2018

3,000

5,000
2018

2019 2 26

2019 2 26

1,450,000

1.08% 2018

2021 2 4

4,000

8,000

23.80 /

2021 2 4

2021 4 30

2021 5 6

2021 4 30 2021

2,750,000

1.47% 2021

3,616,500

2020

583,500

2021 5 7 2020

2020

2020 12 31

187,580,000

3,616,500

183,963,500

10

6.50

119,576,275

2020 12 31

187,580,000

3,616,500

183,963,500

10

2

36,792,700

224,372,700

2021 4 15

2020

	2021	6	1			
			2021	6	4	
			2021	5	31	2021 6 3
		4,809,259			2021 6 4	
192,389,259						3,616,500
		188,772,759				
			192,389,259			3,616,500
188,772,759			1			0.6334

$$192,389,259 \qquad 3,616,500 \qquad 188,772,759$$

$$20\% \qquad 10 \qquad 2$$

$$2021 \quad 6 \quad 3 \qquad 25.27 \quad /$$

$$=[25.27-0.6334 \quad +0 \times 0.2] \div 1+0.2$$

$$= \frac{188,772,759 \times 0.6334}{192,389,259} \div$$

$$\div = \frac{188,772,759 \times 0.2}{192,389,259} = 0.1962$$

$$1+0.1962$$

$$=[25.27-0.6215 \quad +0 \times 0.1962] \div$$

$$= \frac{|20.5305-20.6057|}{20.5305} = 0.3663\%$$

1%

(此页无正文，为《北京市海问律师事务所关于永安行科技股份有限公司差异化分红的专项法律意见书》签署页)



北京市海问律师事务所

负责人:

张继平

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经办律师:

钱珍

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2021年6月4日