

2020 11 24
8,864,800 100 88,648
6
[2020]411
88,648 2020 12 23
113609
2021 5 31 A

2021 5 31 2026 11 23 20.34 /
16.38 /

1 2021 6 2020
20.34 / 16.48 /

2021 6 7 2020 2021-039
2021-040

2

P

$$P = P_0 / (1 + N)$$

$$P = P_0 + A \times K / (1 + K)$$

$$P = P_0 + A \times K / (1 + N + K)$$

$$P = P_0 - D$$

$$P = P_0 - D + A \times K / (1 + N + K)$$

/

$$P_0 = 16.38 /$$

$$A_1 = 8.21 / \quad K_1 = -339,000 / 233,427,145 = -0.1452\%$$

$$A_2 = 10.00 / \quad K_2 = -433,250 / 233,427,145 = -0.1856\%$$

$$P = P_0 + A_1 \times K_1 + A_2 \times K_2 / (1 + K_1 + K_2) /$$

$$16.38 / \quad 16.40 /$$

2022 11 8

2022 11 7

2022 11 8

2022-055

(本页无正文，为《中国国际金融股份有限公司关于永安行科技股份有限公司“永安转债”转股价格调整的临时受托管理事务报告》之盖章页)

